

# Security Transfer Form

Complete this form using **black ink, CAPITAL LETTERS** and mark [x] in the appropriate boxes.

## 1 Facility Details

Loan Account Name

Loan Account Number

## 2 Equity Instructions

- Lodge equities (shares) to the Margin Loan (complete sections 3 and 5)
- Release equities from the Margin Loan (complete sections 4 and 5)

## 3 Lodgement Instructions

Details of margin Holder Identification Number (HIN) to which your shares will be lodged.

Margin Loan HIN

Registered Name

- Lodge following broker sponsored HIN. This will retain existing TFN and dividend instructions for all holdings in that HIN.

Broker Name:  Broker Account Number:  Broker HIN:

- Transfer the following Broker Sponsored security to the Margin Loan Facility. This may require a re-nomination of TFN and dividend instructions.

Broker Name	Broker Account Number	Broker HIN	Security Code / Security Name	Number of shares

- Lodge Issuer Sponsored security to the Margin Loan Facility. (Please provide the latest Issuer Sponsored holding statement)

Security Code/Security Name	SRN	Number of Shares

**Please note: Any lodgement of shares that is not held in the Borrower or Guarantor name requires the completion of an ORIGINAL Australian Standard Transfer Form to transfer the beneficial ownership of the securities.**

## 4 Release Equity from the Margin Loan

Details of margin Holder Identification Number (HIN) from which your shares will be released.

Margin Loan HIN

Registered Name

Release Broker Sponsored HIN and ALL holdings. This will retain existing TFN and dividend instructions.

Broker Name:

Broker Account Number:

Release ALL holdings to Broker Sponsored. Your existing TFN and dividend instructions will not be passed on to your new Broker Sponsored account.

Broker Name:

Broker Account Number:

Broker HIN:

Release the following securities to Broker Sponsored.

Broker Name	Broker Account Number	Broker HIN	Security Code / Security Name	Number of shares

Release the following security to Issuer Sponsor.

Security Code/Security Name	SRN	Number of Shares

**Please note: Any transfer of shares that is not held in the Borrower or Guarantor name requires the completion of an ORIGINAL Australian Standard Transfer Form to transfer the beneficial ownership of the securities.**

## 5 Acknowledgement and Execution

- To authorise this instruction, all Security Owners of the above securities are required to sign below.
- If the lodgement of security is in Guarantor capacity, the Guarantor acknowledges that:
  - The equities listed will become subject to the terms of the Mortgage and can only be released from the Mortgage with the consent of the Lender; and
  - The risk of loss resulting from lodging securities under the Mortgage will vary depending on the actions/inactions or the Security Owner, any other Guarantors and the Lender which can occur with or without consent, and as a result of other matters beyond the Guarantor's control.

Signature of Security Owner

Print full name

Company/Trust: indicate capacity

Director     Sole Director and Secretary     Trustee

Date

 /  / 

Signature of Additional Security Owner

Print full name

Company/Trust: indicate capacity

Second Director     Company Secretary     Second  
Trustee

Date

 /  / 

**Submit this form by:**

Mail: Leveraged, GPO BOX 5388, Sydney NSW 2001

Email: [customerservice@leveraged.com.au](mailto:customerservice@leveraged.com.au)

For any enquiries please contact the Customer Service Team on 02 8282 8251

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